



REGULATORY ANNOUNCEMENT (HECHO RELEVANTE)

GREENERGY RENOVABLES, S.A.

December 12th, 2019

Accelerated bookbuilding process completed.

Further to the regulatory announcement (*hecho relevante*) published on December 10, 2019 relating to the launch of an accelerated bookbuilding (the "**Placement**"), it is hereby announced that the aforementioned Placement has been completed, of which the final terms are as follows:

- Total number of shares sold: 2,429,000 shares of the Company, representing 10% of the Company's share capital.
- Unit selling price: € 12.50 per share.
- Total amount of the Placement: € 30,362,500.

The settlement date is scheduled to take place on December 17, 2019.

Following the Placement, Daruan Group Holding, S.L. will maintain its position as a reference shareholder in Greenergy, thereby becoming the holder of 16,539,590 shares, representing 68.0% in the Company's share capital. Likewise, the shareholder Gahuco Investments, S.L. has reduced its stake in the Company below 3%.

Once the Placement is completed, it is foreseen that the appropriate procedures will be carried out tomorrow, before the Spanish Stock Exchange Commission (*Comisión Nacional del Mercado de Valores*) and before the Spanish Multilateral Trading Facility (*Mercado Alternativo Bursátil* or the "**MAB**") in order to exclude the shares from listing in the MAB and their simultaneous admission to listing on the Madrid, Barcelona, Bilbao and Valencia Stock Exchanges (the "**Spanish Stock Exchanges**"), as well as their inclusion in the Spanish Automated Quotation System (*Sistema de Interconexión Bursátil Español* (*SIBE*)), all this to the effect that tomorrow will be the last day of trading of the shares on the MAB and on Monday,

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December 16, 2019, will be the first day of trading of the Company's shares on the Spanish Stock Exchanges.

In case of variation of the aforementioned dates, the Company shall notify it as soon as possible to the market and to the MAB by publishing the corresponding regulatory announcement (*hecho relevante*).

In Madrid, on December 12th, 2019.

D. David Ruiz de Andrés
Chairman of the Board
GREENERGY RENOVABLES, S.A.

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